

Global GfK survey



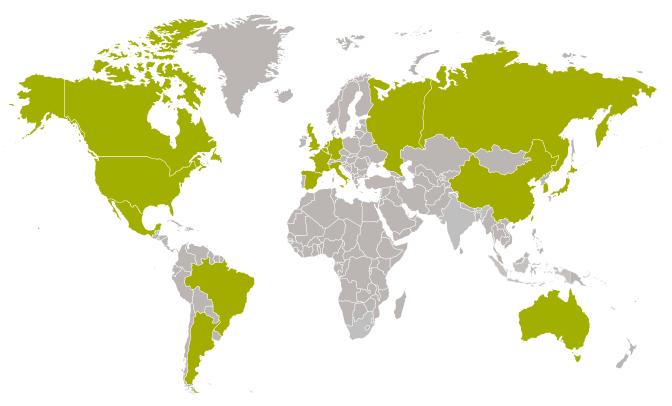
Global GfK survey: Preferred vacation type



Methodology

Global results

Country results



To see country results, click on the map. To go back to the table of content, click on the GfK logo anywhere in the document. © GfK 2017 | Preferred vacation type

Methodology



Countries covered, methodology and sample size

GfK interviewed in summer 2016 more than 22,000 consumers (aged 15 and older) in 17 countries online.

The data have been weighted to reflect the demographic composition of the online population age 15+ in each market.

The global/total sample average shows the percentage for the weighted proportion of the target population relative to the other countries within a global, regional or other multi-country total and it is not a numerical addition of the average percentages from each country.

- Argentina (online/n=1007)
- Australia (online/n=1001)
- Belgium (online/n=1004)
- Brazil (online/n=1500)
- Canada (online/n=1002)
- China (online/n=1510)
- France (online/n=1501)
- Germany (online/n=1502)
- Italy (online/n=1503)

- Japan (online/n=1500)
- Mexico (online/n=1000)
- Netherlands (online/n=1003)
- Russia (online/n=1501)
- South Korea (online/n=1000)
- Spain (online/n=1500)
- UK (online/n=1501)
- USA (online/n=1536)



Question





Which of these two statements best describes your preferred type of vacation?

- An active vacation where I do or see lots of things
- A vacation where I relax and take it easy
- Not sure

Global results



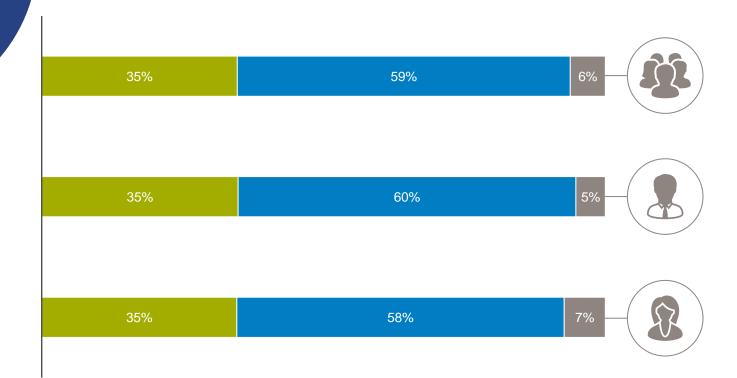
Highlights



- In a 17-country online survey conducted by GfK, well over half (59 percent) of people say they prefer a vacation "where I relax and take it easy"
- Just over a third (35 percent) prefer "an active vacation where I do or see lots of things"
- Brazil, South Korea and Japan lead for favoring relaxing vacations
- Italy, France and Spain lead for active holidays
- Teenagers most inclined to energetic vacations; those aged in their forties are most inclined to lazy ones

Average across all 17 countries





Not sure

Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – Global average is weighted based on the size of each country proportional to the other countries – rounded

A vacation where

I relax and take it easy

An active vacation where

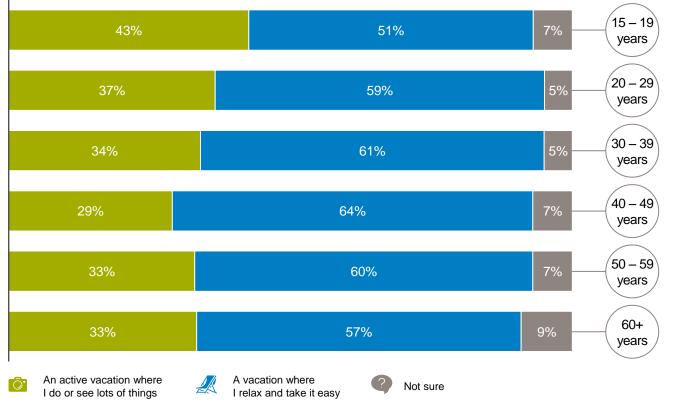
I do or see lots of things

Average across all 17 countries





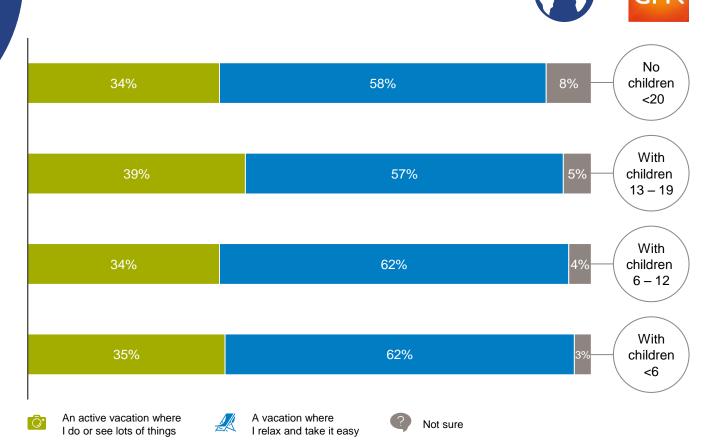




Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – Global average is weighted based on the size of each country proportional to the other countries – rounded

Average across all 17 countries





Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries - Global average is weighted based on the size of each country proportional to the other countries - rounded 10

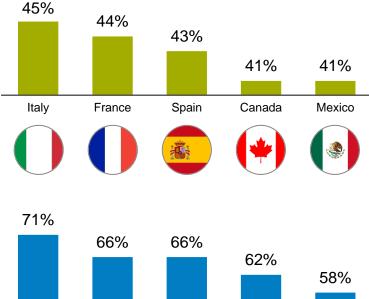


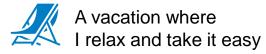


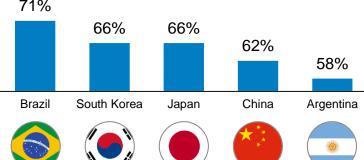




An active vacation where I do or see lots of things







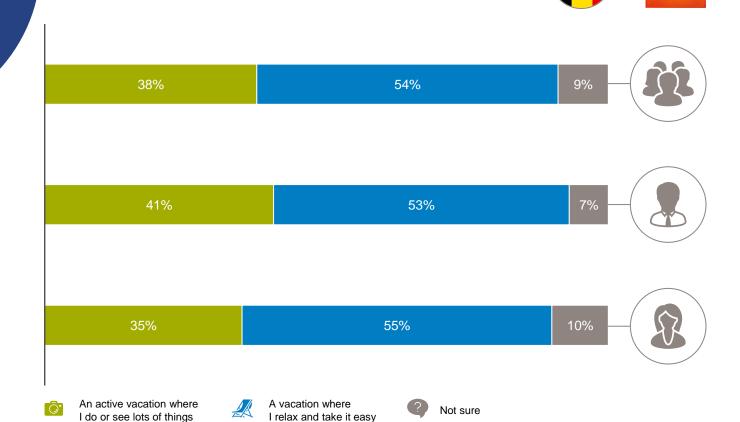
Country results – Europe

Belgium



Average across Belgium



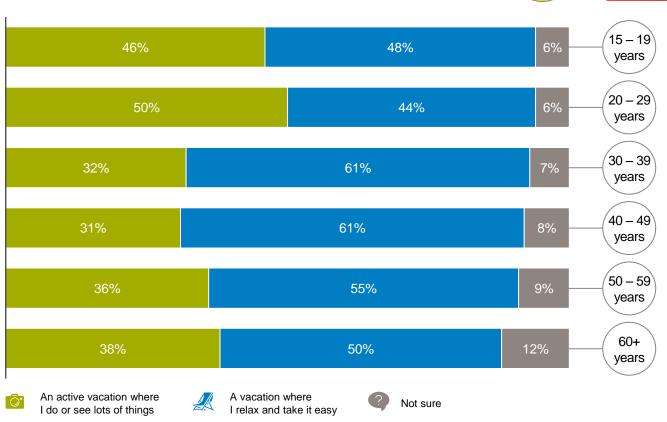


14

Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

Average across Belgium



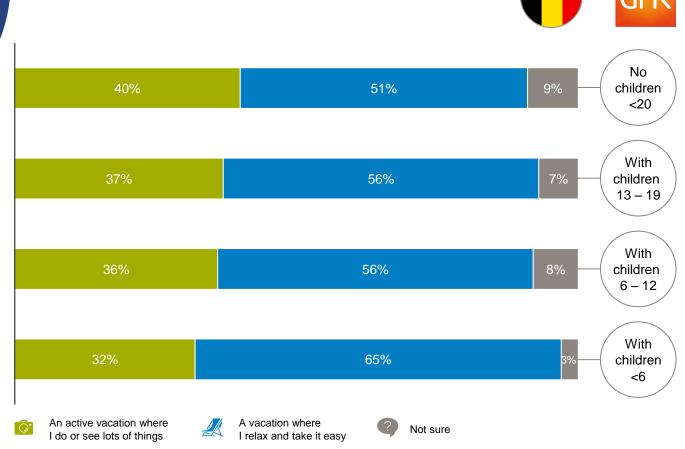


15

Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

Average across Belgium





16

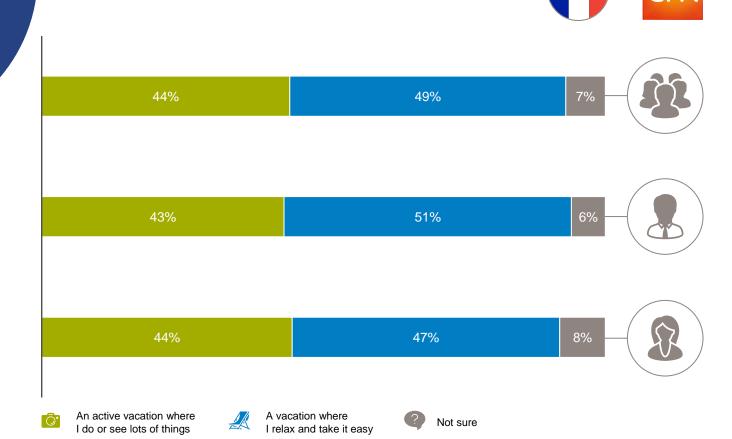
Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

France



Average across France



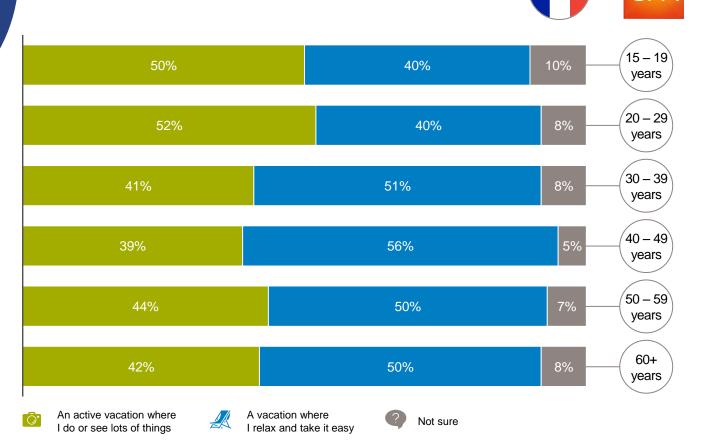


Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries - data have been weighted to reflect the demographic composition of the online population - rounded © GfK 2017 | Preferred vacation type

18

Average across France



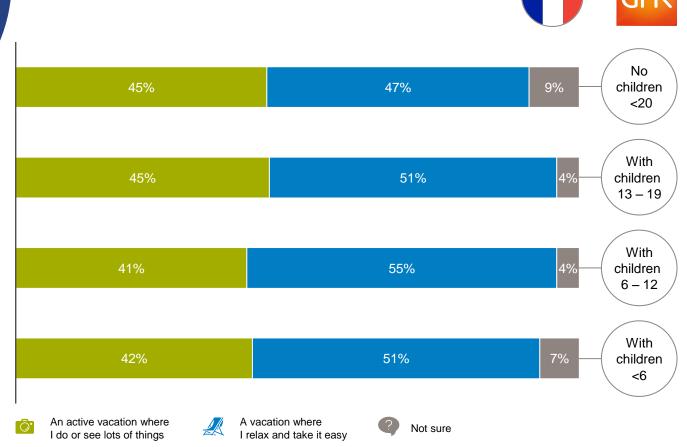


19

Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

Average across France





20

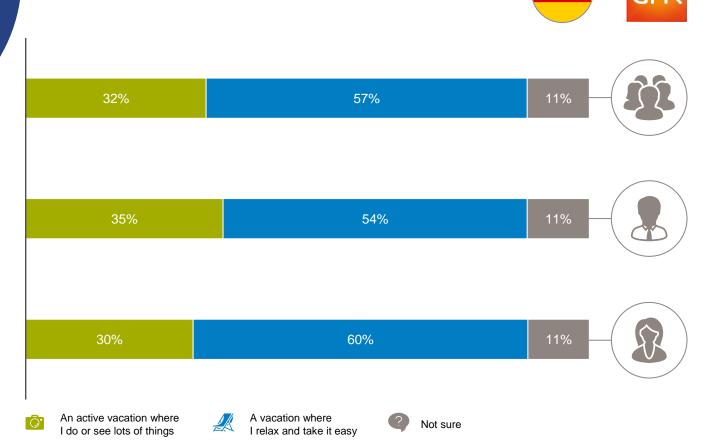
Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

Germany



Average across Germany



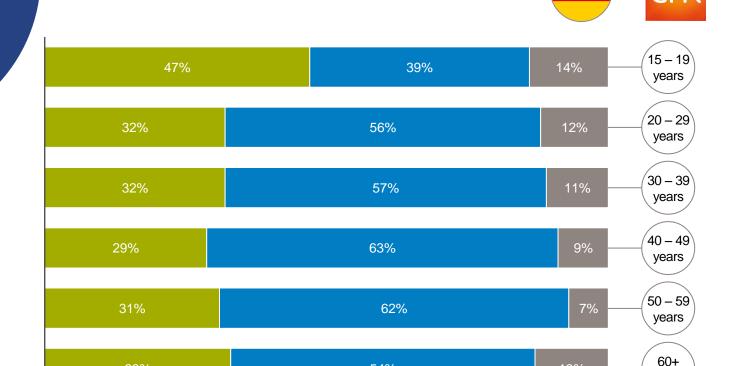


Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded © GfK 2017 | Preferred vacation type

22

Average across Germany





An active vacation where I do or see lots of things

33%

A vacation where I relax and take it easy



54%

Not sure

13%

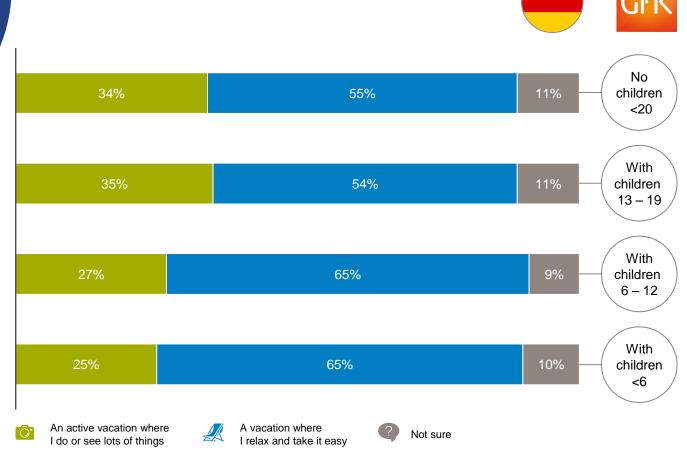
years

23

Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

Average across Germany





24

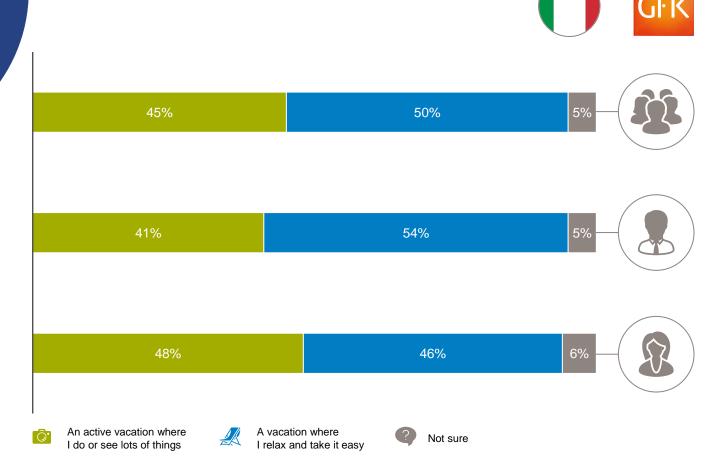
Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

Italy



Average across Italy



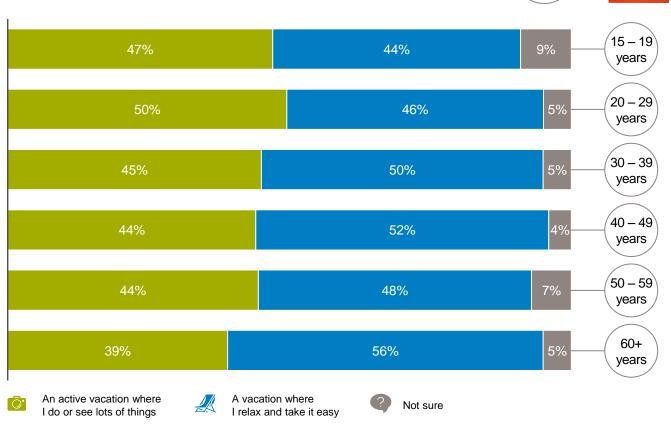


26

Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded © GfK 2017 | Preferred vacation type

Average across Italy



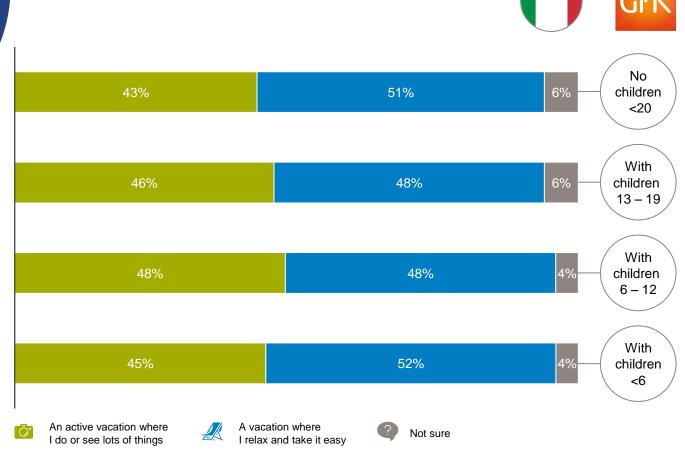


27

Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

Average across Italy





28

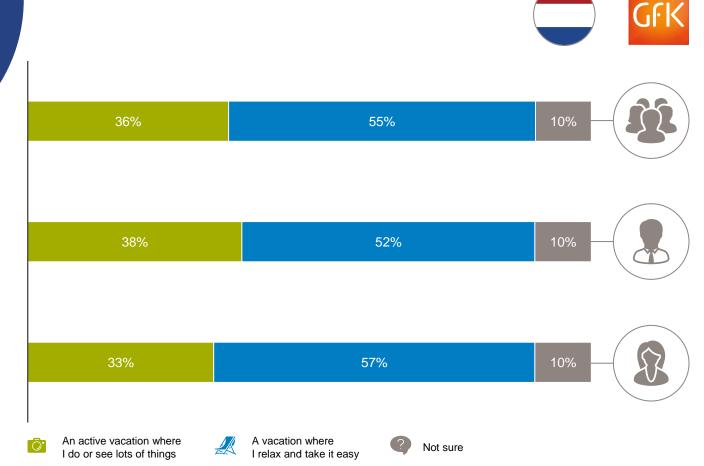
Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

Netherlands



Average across the Netherlands

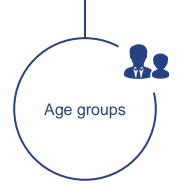
> Total plus breakdown by gender

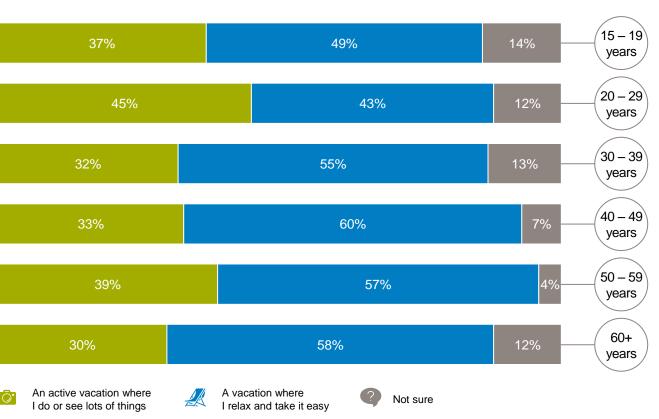


30

Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries - data have been weighted to reflect the demographic composition of the online population - rounded

Average across the Netherlands



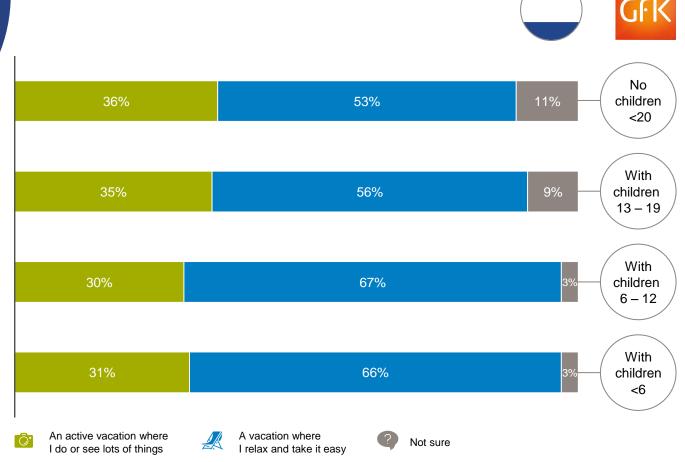


31

Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

Average across the Netherlands





Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded © GfK 2017 | Preferred vacation type

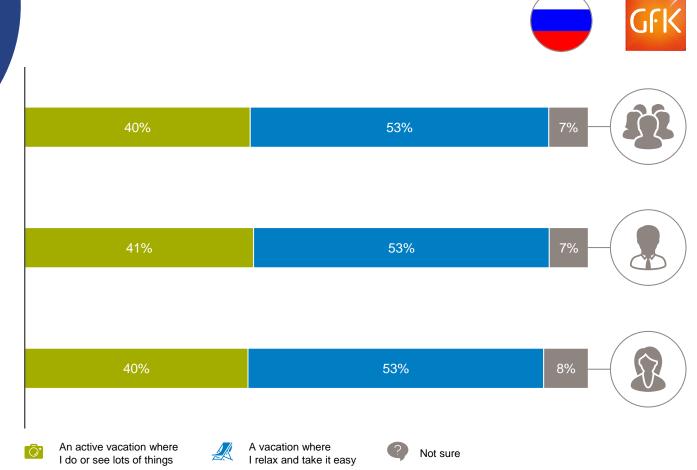
32

Russia



Average across Russia



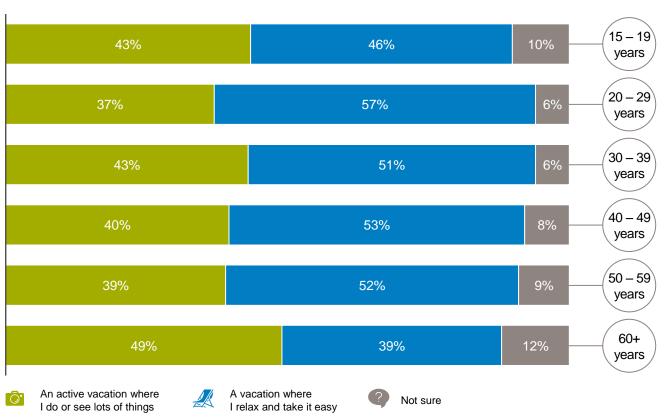


34

Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

Average across Russia



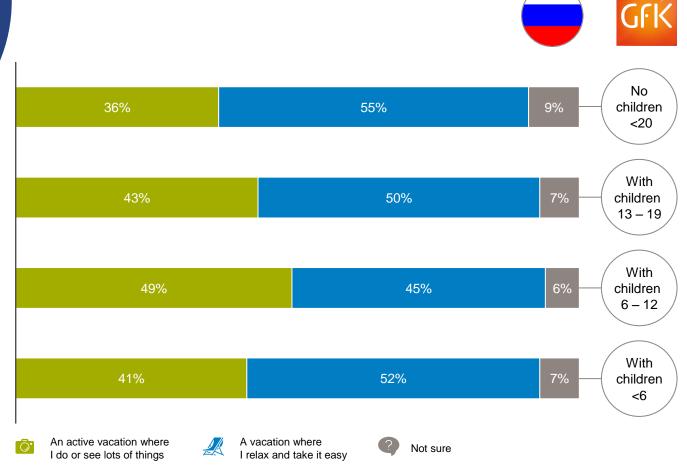


35

Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

Average across Russia





36

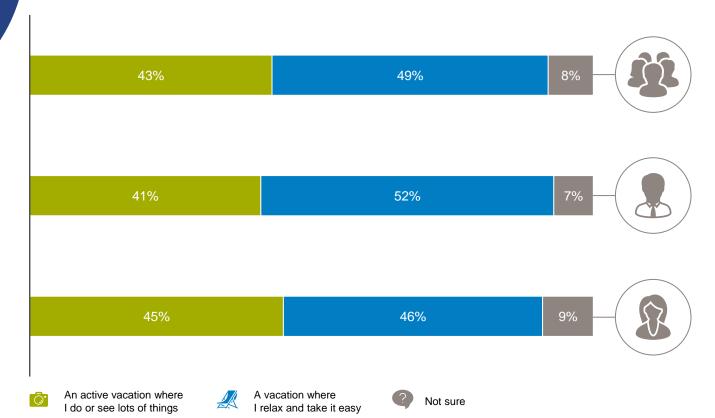
Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

Spain



Average across Spain





Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries - data have been weighted to reflect the demographic composition of the online population - rounded © GfK 2017 | Preferred vacation type

38

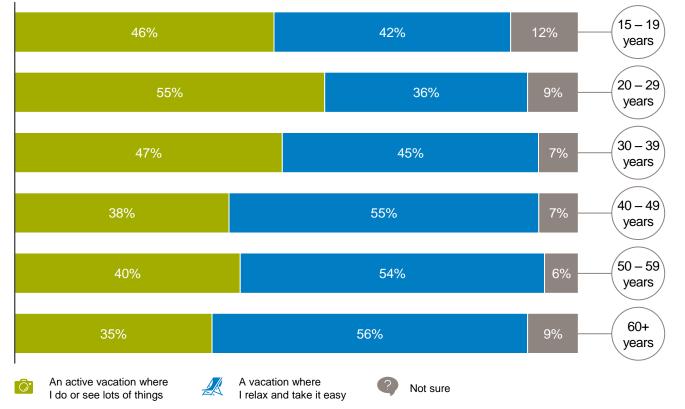
Average across Spain







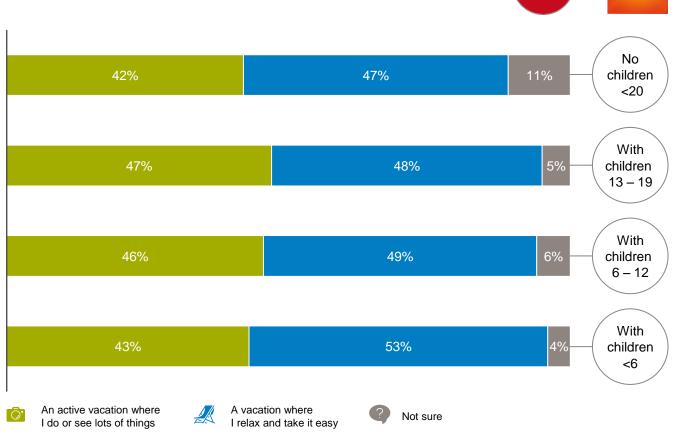
39



Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

Average across Spain





Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

United Kingdom

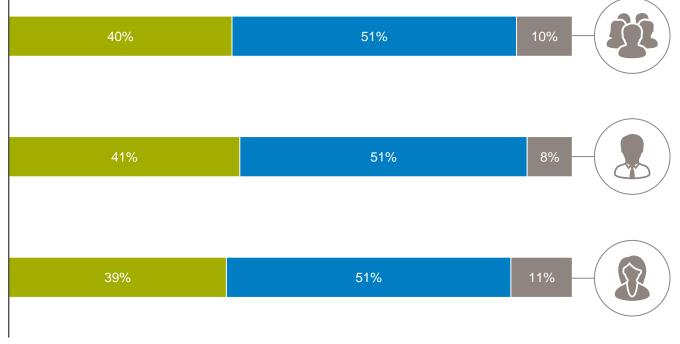


Average across the United Kingdom









An active vacation where I do or see lots of things



A vacation where I relax and take it easy

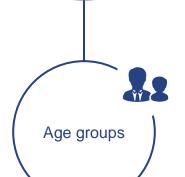


Not sure

Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded © GfK 2017 | Preferred vacation type

42

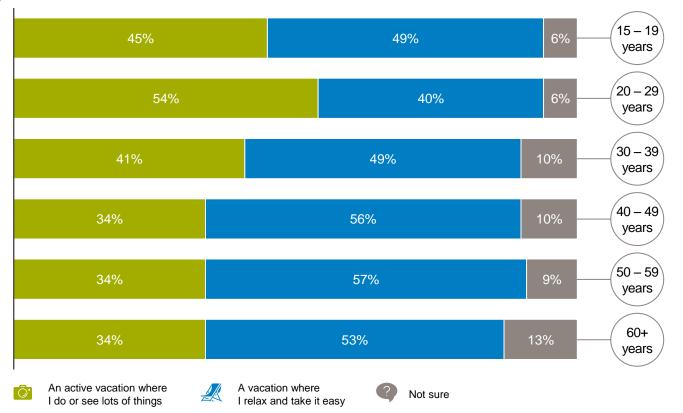
Average across the United Kingdom







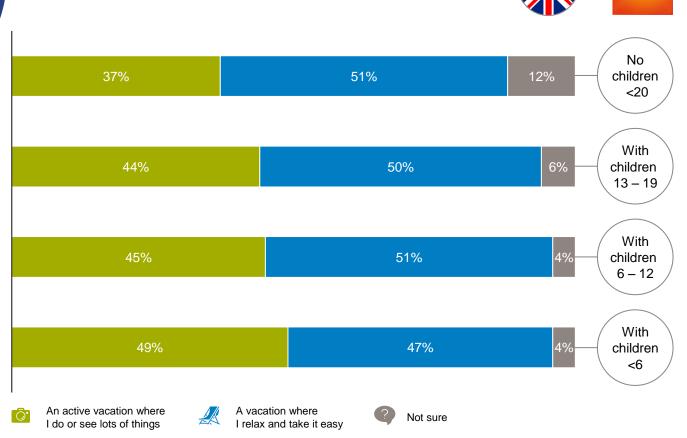
43



Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

Average across the United Kingdom





44

Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

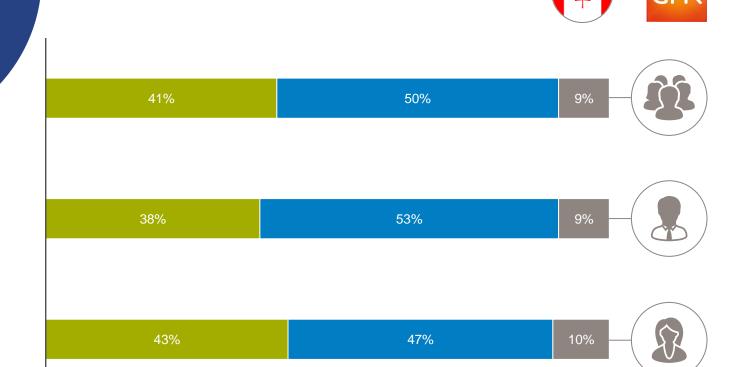
Country results – North America

Canada



Average across Canada







An active vacation where I do or see lots of things



A vacation where I relax and take it easy



Not sure

47

Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

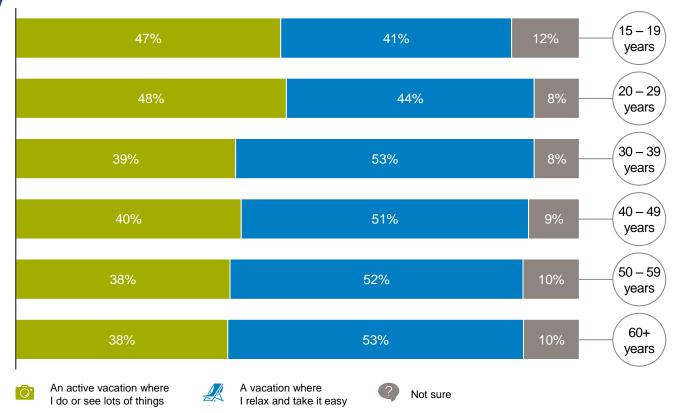
Average across Canada







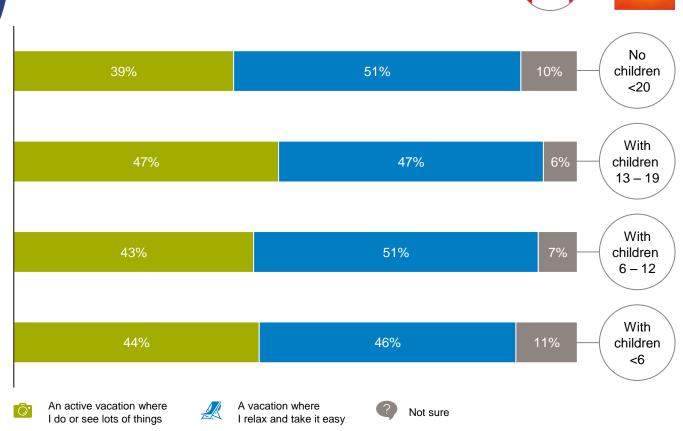
48



Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

Average across Canada





49

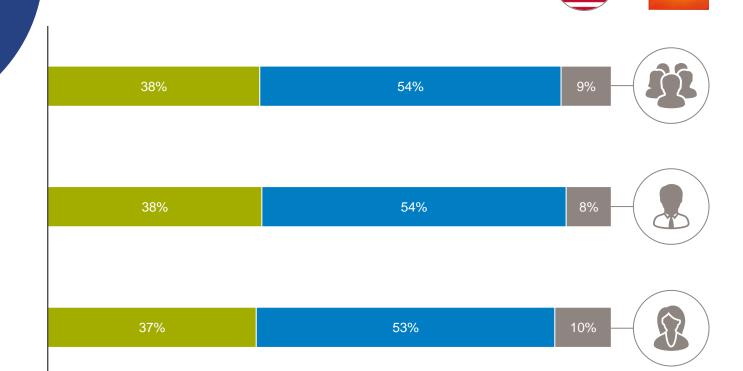
Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

USA



Average across the USA





An active vacation where I do or see lots of things



A vacation where I relax and take it easy



Not sure

51

Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries - data have been weighted to reflect the demographic composition of the online population - rounded

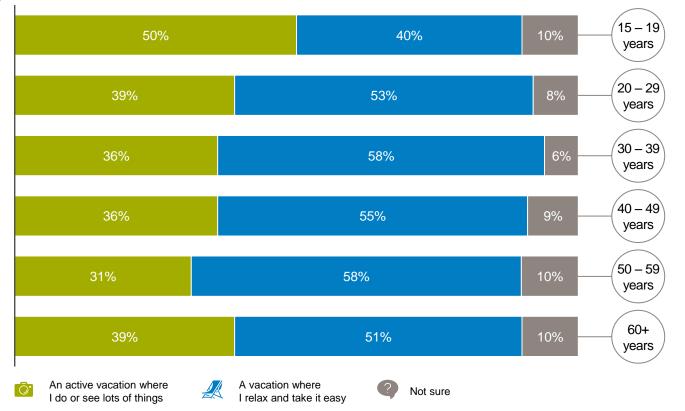
Average across the USA







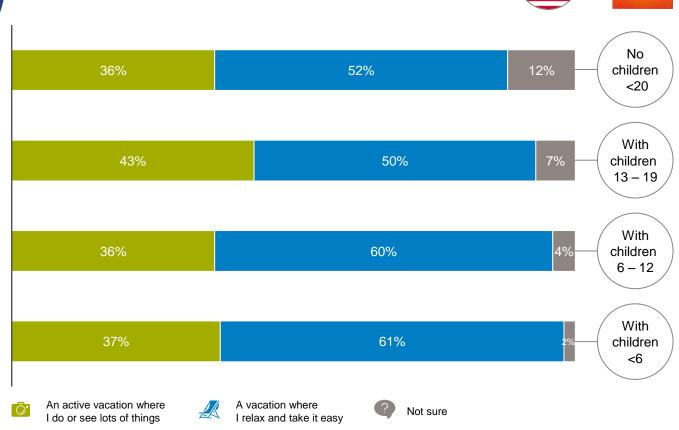
52



Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

Average across the USA





53

Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

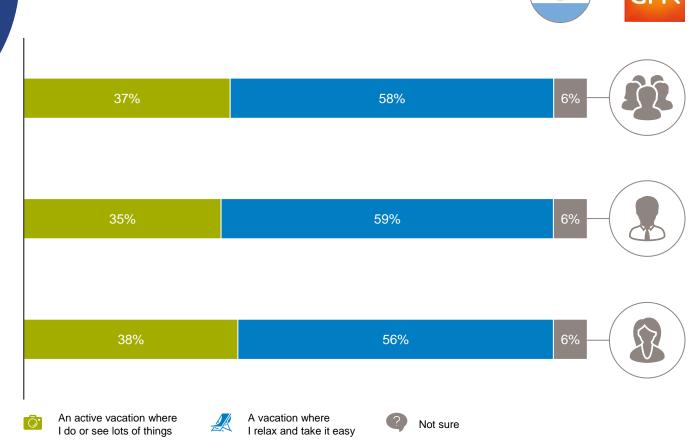
Country results – Latin America

Argentina



Average across Argentina

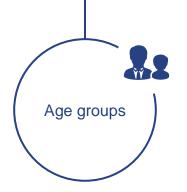




Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded © GfK 2017 | Preferred vacation type

56

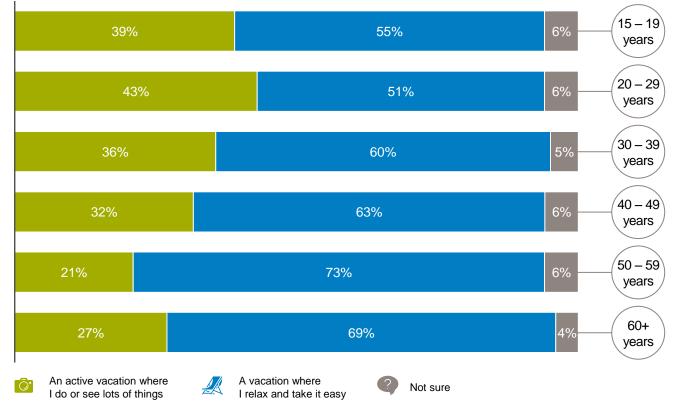
Average across Argentina







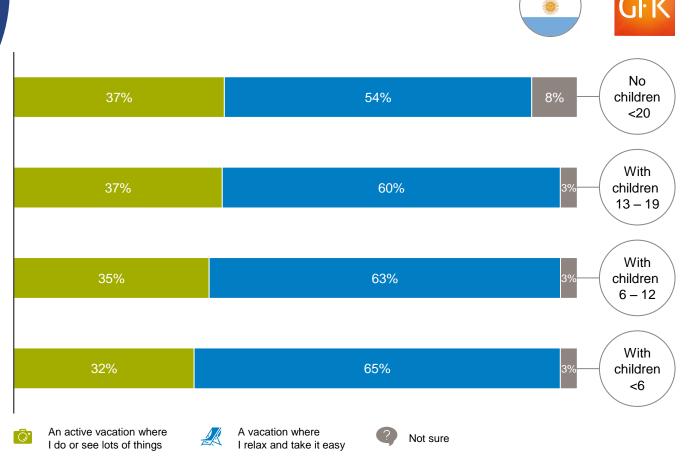
57



Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

Average across Argentina





58

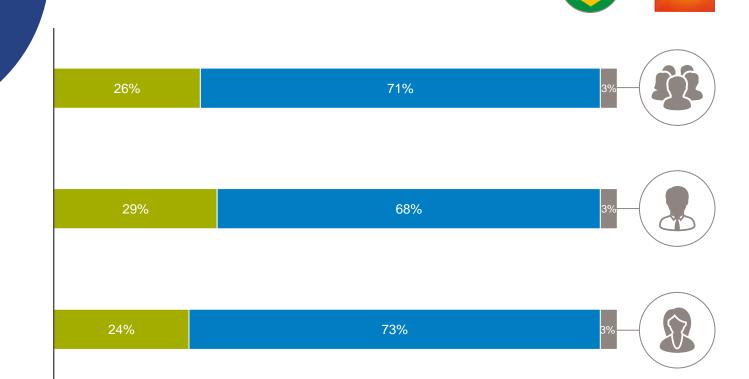
Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

Brazil

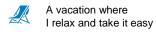


Average across Brazil





An active vacation where I do or see lots of things





Not sure

60

Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

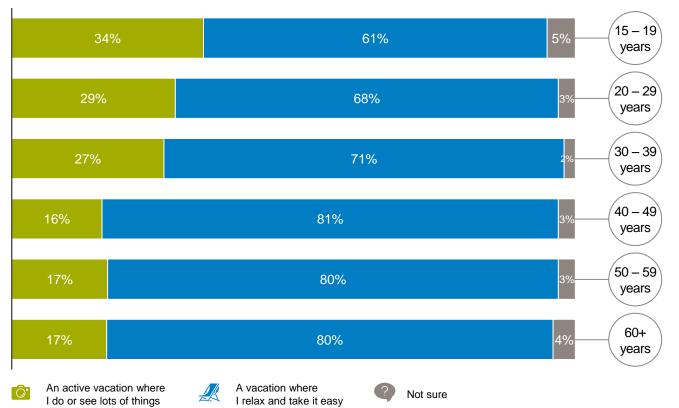
Average across Brazil







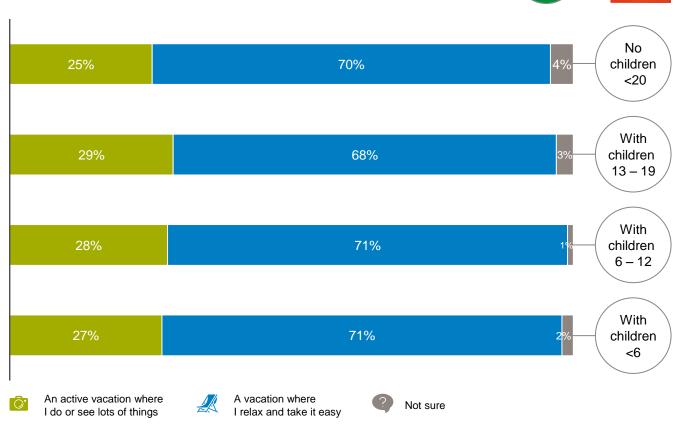
61



Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

Average across Brazil





62

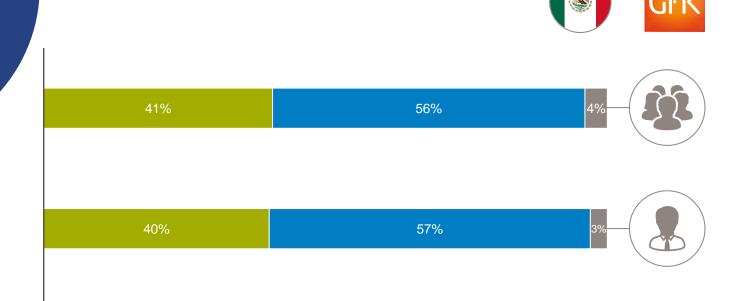
Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

Mexico



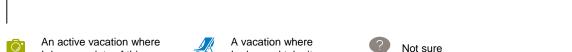
Average across Mexico





55%

64



I relax and take it easy

Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

41%

I do or see lots of things

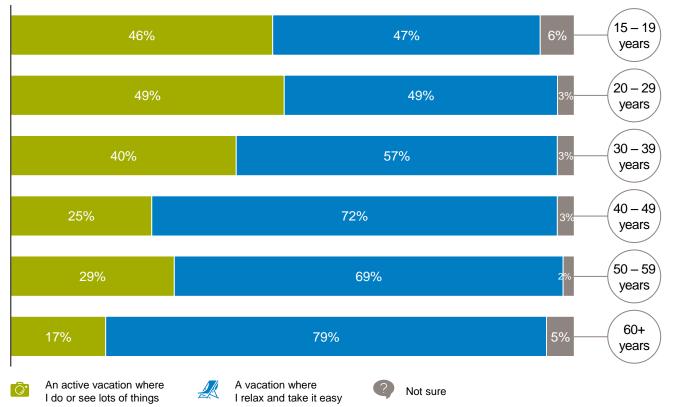
Average across Mexico







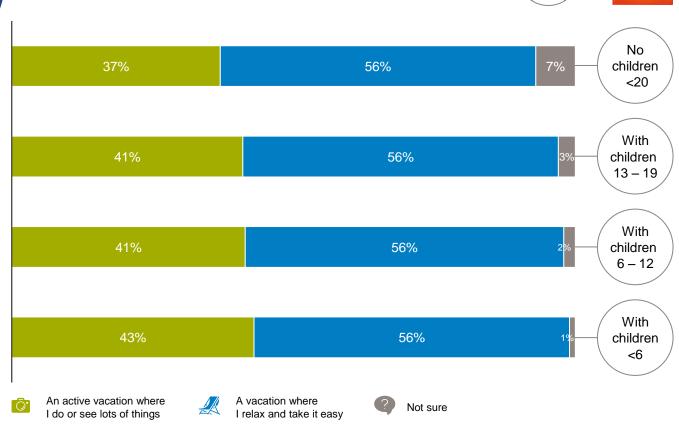
65



Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

Average across Mexico





66

Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

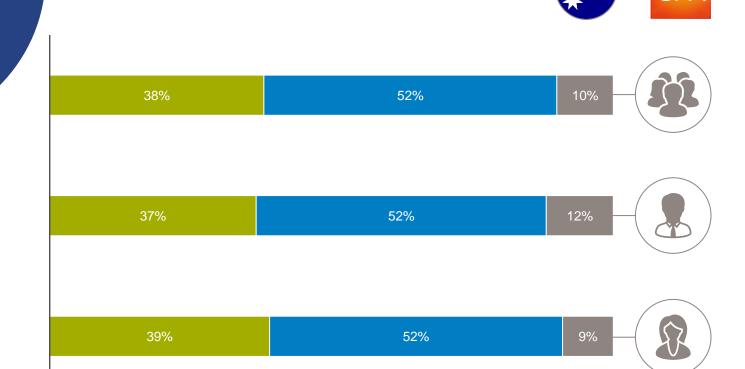
Country results – Asia-Pacific

Australia



Average across Australia







An active vacation where I do or see lots of things



A vacation where I relax and take it easy



Not sure

69

Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

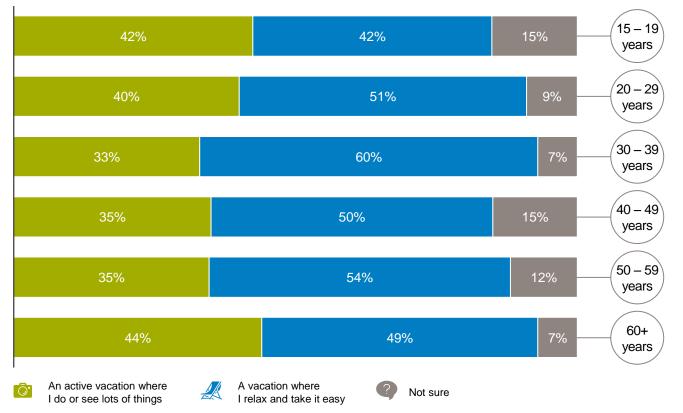
Average across
Australia







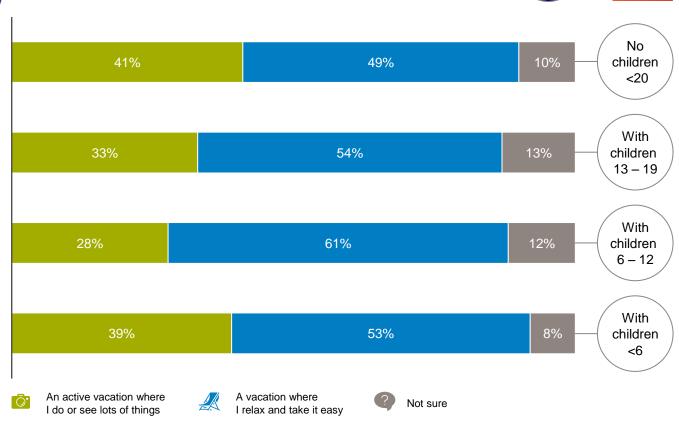
70



Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

Average across
Australia





71

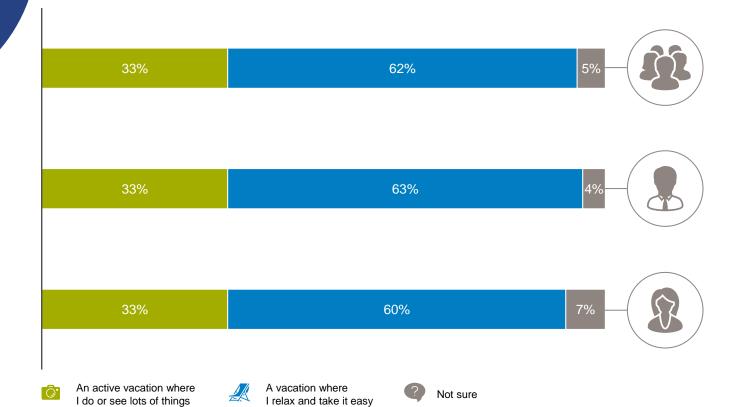
Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

China



Average across China

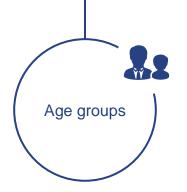




Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded © GfK 2017 | Preferred vacation type

73

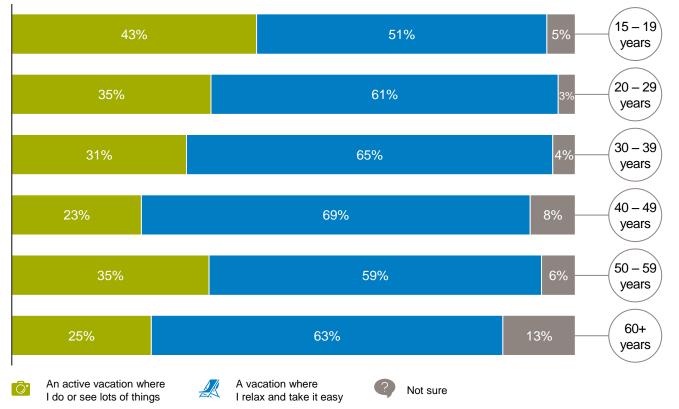
Average across China







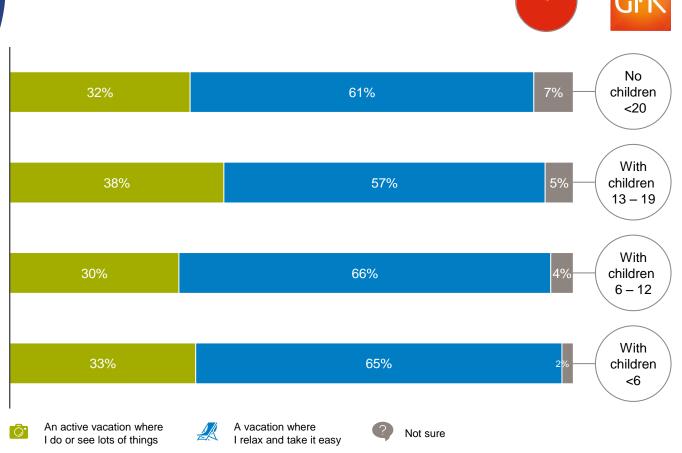
74



Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

Average across China





75

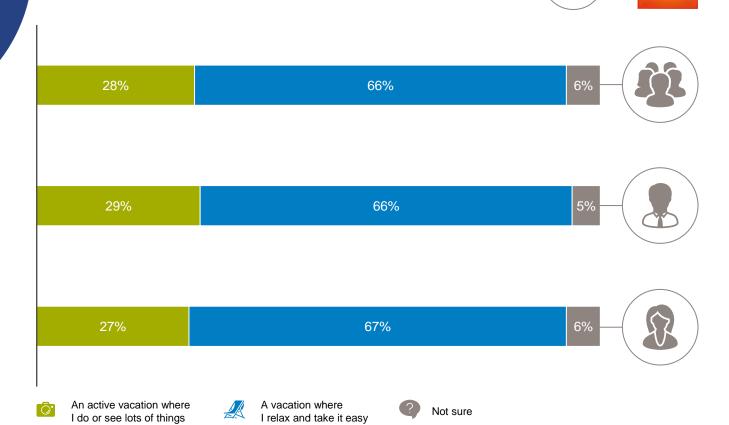
Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

Japan



Average across Japan





77

Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

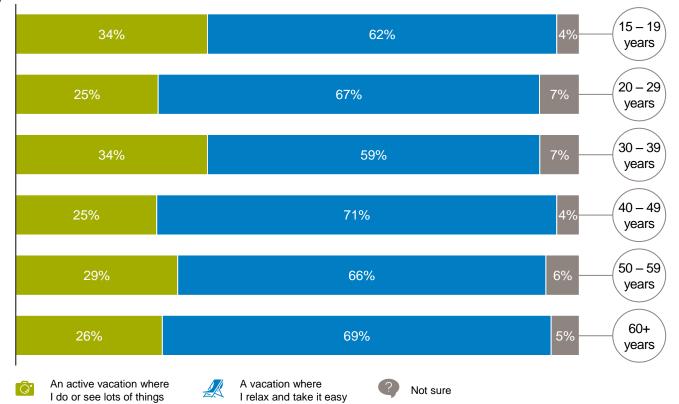
Average across Japan







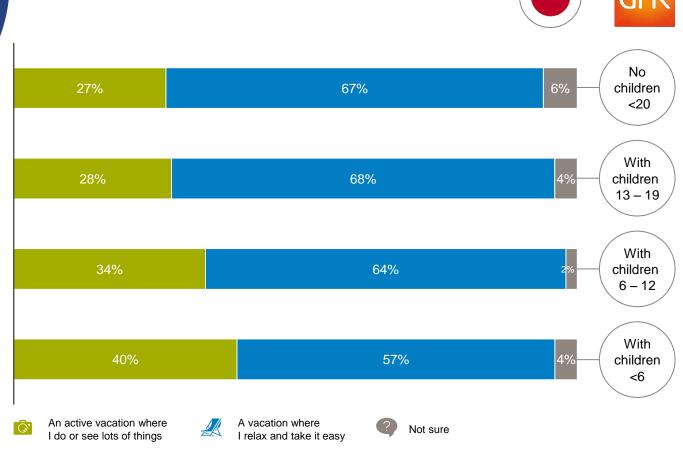
78



Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

Average across Japan





79

Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

South Korea



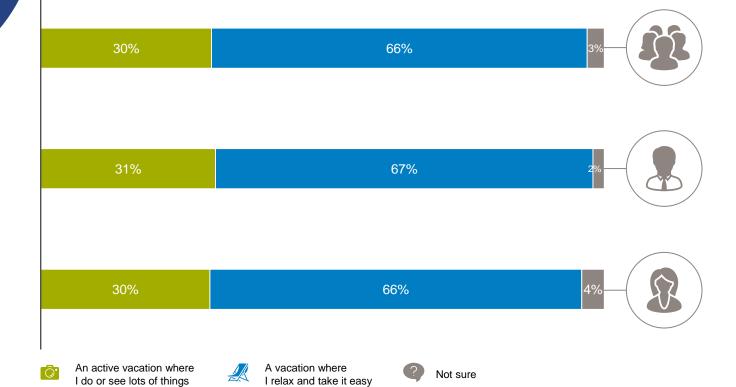
Average across South Korea







81



Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries - data have been weighted to reflect the demographic composition of the online population - rounded

I do or see lots of things

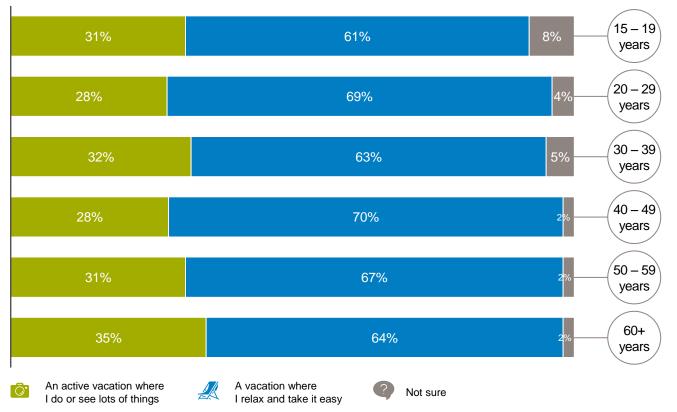
Average across South Korea







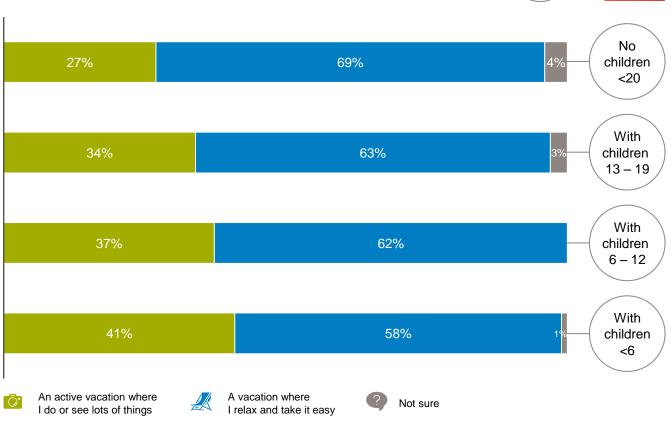
82



Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

Average across South Korea





83

Source: GfK survey among 22,000 Internet users (ages 15+) in 17 countries – data have been weighted to reflect the demographic composition of the online population – rounded

For more information please contact press@gfk.com